



PRESTON | HOLLOW
C A P I T A L

Tax Director

Preston Hollow Capital, LLC (PHC) is an independent specialty finance company focused on municipal finance, commercial finance, and asset management. As a financing solutions provider and investor, PHC differentiates itself with the ability to deliver capital with speed, certainty and flexibility, while producing superior risk-adjusted returns across a broad spectrum of investment strategies.

We are seeking a highly professional and experienced Tax Director to manage and direct PHC's tax policies and objectives while working collaboratively with the Chief Financial Officer and the Executive Director – Operations.

This role will be based in Dallas, Texas, and report to the CFO. It includes the following responsibilities:

- Completion of federal and state income tax returns including all related analysis and support
- Completion of audits of federal and state income tax and state and local filings
- Collaboration with originations, operations and accounting on transaction structures for optimal tax treatment.
- Backup support for accounting and operations
- Provide organizational structure suggestions for optimal tax and 40-Act treatment. As the company grows, provide continual review of organizational structure.
- Provide responses to Investors regarding K-1's and other tax related inquiries.

Qualifications

1. Proficient with nuances of Partnership tax treatment as it relates to financial institutions
 - a. Allocations to partners
 - b. ECI, UBTI & other compliance for foreign investors
 - c. Lending business vs. trading business vs portfolio business tax treatment
 - d. Transaction tax treatment on various financial structures – sale vs. financing
 - e. General compliance (tax return, K-1's, etc.) - address investors' various tax inquiries
2. Proficient with nuances of tax exempt assets, i.e., disallowance of interest, etc.
3. Familiar with GAAP accounting for financial products (bonds, loans)
 - a. Ability to adjust activity from GAAP GL to Tax GL
4. Organization structure strategies - understanding of tax consequence of various corporate structures within organizational chart
5. Proficient with analysis for purposes of the "40 Act"
6. Proficient in reviewing/evaluating legal documents to outline tax consequences of structure
7. CPA/MBA preferred
8. Minimum of 8-10 years' experience with financial institutions in tax, M&A and/or accounting departments

Personal Attributes

- Uncompromising personal integrity
- Team player -- willing to contribute toward the completion of other accounting, financial reporting & operational tasks as needed to support back office (act as backup and added depth in back office support)

- Excellent communication and interpersonal skills
- Organized and efficient, able to establish priorities
- Ability to work/interact effectively at a very senior level, both internally and externally

PHC offers a competitive compensation and benefits package including:

- Company-paid medical/dental/vision plans
- 401(k) with employer match
- Paid vacation based on position and length of service
- Employer paid long/short term disability and life insurance coverage

[Preston Hollow Capital \(www.phcllc.com\)](http://www.phcllc.com) is the leading solution provider in municipal finance. Headquartered in Dallas, PHC is an independent specialty finance company with more than \$1 billion in permanent equity capital and over \$2 billion in investment capacity from a diverse investor base comprised of founding management, institutional investors [Stone Point Capital](#) and [HarbourVest](#), and several prominent family offices. Since being founded by Chairman & CEO Jim Thompson in 2014, Preston Hollow Capital has closed over \$1 billion in transactions across a variety of sectors of the municipal bond market which include real estate, senior living, education, infrastructure, general government and economic development. Preston Hollow Capital differentiates itself with its ability to deliver capital with speed, certainty and flexibility.

Preston Hollow Capital is an EQUAL EMPLOYMENT OPPORTUNITY employer. Candidates are considered for employment without regard to classification protected by applicable federal, state or local law.