

## **Debt Capital Markets Specialist**

***Preston Hollow Capital, LLC*** (PHC) is an independent specialty finance company focused on municipal finance. As a solution provider in public finance transactions, PHC differentiates itself with the ability to deliver capital with speed, certainty and flexibility, while producing superior risk-adjusted returns across a broad spectrum of investment strategies.

PHC's fixed income and municipal finance group is focused on the direct origination of tax-exempt and taxable debt issued by municipalities, non-profits, special districts, and political subdivisions in the following sectors, among others: project finance, healthcare and senior living, K-12 and higher education, not-for-profits, hotels, infrastructure, community development districts, toll roads, public private partnerships, renewable energy, multi-family housing, and related real estate and development sectors.

PHC is seeking an experienced, highly professional Debt Capital Markets Specialist to augment our fixed income and municipal finance group in its financing activities. The Specialist will work interactively with PHC's transaction origination and credit team members and CFO, with a focus on the ongoing development of PHC's debt capital strategies and programs.

This role will be based in Dallas, Texas, and report to PHC's Head of Fixed Income. It includes the following responsibilities:

- Driving the development of the Firm's debt capital strategies, including tax-exempt tender option bond programs
- Structuring, negotiation, documentation and diligence related to PHC's financing programs
- Identifying risks and proposing alternative structures to mitigate risks involved in potential financing transactions
- Successfully working with lenders and managing those relationships in the production and syndication of tax-exempt loans and securities

### Qualifications

Qualified candidates will have a minimum of five years of experience in the municipal securities group of an investment or commercial bank, including extensive experience in financing tax-exempt instruments. Additionally, the role requires strong organizational and time-management skills, the ability to produce effectively in a fast-paced environment, and resolute attention to detail and accuracy.

### Personal Attributes

- Uncompromising personal integrity
- Team player
- Excellent communication and interpersonal skills
- Organized and efficient, able to establish priorities
- Ability to function at a high level, calmly and professionally, in a fast-paced environment

PHC offers a competitive compensation and benefits package including:

- Medical/dental/vision plans
- 401(k) with employer match
- Employer paid long/short term disability and life insurance coverage

*Preston Hollow Capital is an EQUAL EMPLOYMENT OPPORTUNITY employer. Candidates are considered for employment without regard to classification protected by applicable federal, state or local law.*