



Investment Associate or Senior Analyst

ABOUT THE POSITION

Preston Hollow Capital (“PHC”) is looking to add an Associate or Senior Analyst to the PHC Investment Structuring and Origination team. PHC’s investment team is focused on the origination and structuring of high yield fixed income investments, typically in the form of taxable or tax-exempt municipal securities, which also provide a meaningful and measurable social impact. Our corporate mission is to generate attractive risk-adjusted returns for our stockholders through the origination, ownership and management of a diversified portfolio of predominantly tax-advantaged assets that renew and improve local communities or support sustainable economic growth objectives. PHC employs an opportunistic strategy across a variety of sectors including real estate, hotels, healthcare, higher education, not-for-profits, special districts and public-private partnerships. The ideal candidate will have completed a 2 year analyst program at an investment bank or have at least 2 years of experience at a private equity or credit firm.

QUALIFICATIONS

- Completed a two-year analyst program at an investment bank working within one of the following groups:
 - *Municipal Securities or Public Sector Banking Coverage, Leveraged Finance, Investment Grade or High Yield Capital Markets, Real Estate & Lodging, Healthcare (not-for-profit or corporate), or other groups on a case by case basis*
- Or at least two years of experience at an investment firm focused on private equity or private credit
- Advanced excel skills and extensive experience modeling a variety of debt instruments and structures
- Experience structuring and executing transactions in the debt capital markets
- Excellent written and oral communication skills and the ability to analyze and communicate complex financial transactions in an easily digestible format
- Comfort interacting and communicating with both internal and external senior management teams

RESPONSIBILITIES

- Build and maintain detailed financial models of potential investments and perform ad hoc analysis of the firms’ existing portfolio
- Guide investments through the transaction lifecycle including origination, structuring, legal documentation, investment approval, and ultimately assist in the ongoing monitoring of portfolio positions
- Write detailed memorandum for presentation to the firm’s investment committee
- Prepare presentations on potential investments for both internal and external stakeholders
- Assist with ad hoc projects

About Preston Hollow Capital

Preston Hollow Capital provides specialized impact financing solutions for projects of significant social and economic importance to local communities in the United States. As a team, we bring a decades-long track record of helping communities achieve their financial, sustainability and community impact goals. We do

so through a unique partnership model, rigorous and disciplined credit underwriting and creative investment structuring built around delivering speed, certainty, and flexibility to our borrowers.

Our Mission

Our corporate mission is to generate attractive risk-adjusted returns for our stockholders through the origination, ownership and management of a diversified portfolio of predominantly tax-advantaged assets that renew and improve local communities or support sustainable economic growth objectives. As we focus on providing capital to local governments, institutions of higher education, not-for-profit entities and other borrowers, we are committed to supporting transformational community outcomes while serving as a creative, flexible and dependable financing partner to our borrowers. We believe that our track record demonstrates that financial, sustainability and community impact objectives can be achieved together through rigorous and disciplined credit underwriting and creative investment structuring.

PHC offers a competitive compensation and benefits package including:

- Medical/dental/vision plans
- 401(k) with employer match
- Employer paid long/short term disability and life insurance coverage

Please submit resumes to resumes@phcllc.com or apply on *LinkedIn*

Preston Hollow Capital is an EQUAL EMPLOYMENT OPPORTUNITY employer. Candidates are considered for employment without regard to classification protected by applicable federal, state or local law.